

Marital and Separate Property Report

This report shows each item of property, its current value, allocation between marital and separate, and who is keeping it. It also shows totals for each property type.

Property	Total Equity	Total Marital	Total Separate	Lisa Total	Michael Total
Investments					
Joint Acct	\$7,204	\$7,204	\$0	\$2,810	\$4,394
Stock fund	\$5,692	\$0	\$5,692	\$5,692	\$0
Investments	\$12,896	\$7,204	\$5,692	\$8,502	\$4,394
Personal Items					
Lisa's Car	\$7,200	\$7,200	\$0	\$7,200	\$0
Michael's car	\$11,300	\$11,300	\$0	\$0	\$11,300
Personal Items	\$18,500	\$18,500	\$0	\$7,200	\$11,300
Residence Equity (*)					
Main home	\$151,571	\$151,571	\$0	\$75,785	\$75,786
Michael's rented apt	\$0	\$0	\$0	\$0	\$0
Residence Equity (*)	\$151,571	\$151,571	\$0	\$75,785	\$75,786
IRA/401(k)					
Michael's IRA	\$6,302	\$6,140	\$162	\$0	\$6,302
IRA/401(k)	\$6,302	\$6,140	\$162	\$0	\$6,302
Defined Benefit Pension					
Lixem Industries	\$22,254	\$12,150	\$10,104	\$6,075	\$16,179
Defined Benefit Pension	\$22,254	\$12,150	\$10,104	\$6,075	\$16,179
Life Insurance Plans					
	\$0	\$0	\$0	\$0	\$0
Life Insurance Plans	\$0	\$0	\$0	\$0	\$0
Debts					
BigBank VISA	(\$5,224)	(\$5,224)	\$0	(\$5,224)	\$0
Debts	(\$5,224)	(\$5,224)	\$0	(\$5,224)	\$0
Notes (Debts) Btw Spouses					
Mortgage on residence	\$0	\$0	\$0	\$0	\$0
Notes on businesses	\$0	\$0	\$0	\$0	\$0
Notes (Debts) Btw Spouses	\$0	\$0	\$0	\$0	\$0

Totals

Property	Total Equity	Total Marital	Total Separate	Lisa Total	Michael Total
Totals	\$206,299	\$190,341	\$15,958	\$92,338	\$113,961
% of Total Equity	100%	92%	8%	45%	55%
% of Marital Equity		100%			

(*) Residence Footnotes:

1. Main home: Equity of \$151,571 equals: current value of \$210,000, less first mortgage of \$53,297, less second mortgage of \$5,132.
2. Michael's rented apt: Equity of \$0 equals: current value of \$0. There are no mortgages entered for this property.

	Property	Lisa Total	Lisa Marital	Lisa Separate	Michael Total	Michael Marital	Michael Separate
Investments							
	Joint Acct	\$2,810	\$2,810	\$0	\$4,394	\$4,394	\$0
	Stock fund	\$5,692	\$5,692	\$0	\$0	(\$5,692)	\$5,692
	Investments	\$8,502	\$8,502	\$0	\$4,394	(\$1,298)	\$5,692
Personal Items							
	Lisa's Car	\$7,200	\$7,200	\$0	\$0	\$0	\$0
	Michael's car	\$0	\$0	\$0	\$11,300	\$11,300	\$0
	Personal Items	\$7,200	\$7,200	\$0	\$11,300	\$11,300	\$0
Residence Equity (*)							
	Main home	\$75,785	\$75,785	\$0	\$75,786	\$75,786	\$0
	Michael's rented apt	\$0	\$0	\$0	\$0	\$0	\$0
	Residence Equity (*)	\$75,785	\$75,785	\$0	\$75,786	\$75,786	\$0
IRA/401(k)							
	Michael's IRA	\$0	\$0	\$0	\$6,302	\$6,140	\$162
	IRA/401(k)	\$0	\$0	\$0	\$6,302	\$6,140	\$162
Defined Benefit Pension							
	Lixem Industries	\$6,075	\$6,075	\$0	\$16,179	\$6,075	\$10,104
	Defined Benefit Pension	\$6,075	\$6,075	\$0	\$16,179	\$6,075	\$10,104
Life Insurance Plans							
		\$0	\$0	\$0	\$0	\$0	\$0
	Life Insurance Plans	\$0	\$0	\$0	\$0	\$0	\$0
Debts							
	BigBank VISA	(\$5,224)	(\$5,224)	\$0	\$0	\$0	\$0
	Debts	(\$5,224)	(\$5,224)	\$0	\$0	\$0	\$0
Notes (Debts) Btw Spouses							
	Mortgage on residence	\$0	\$0	\$0	\$0	\$0	\$0
	Notes on businesses	\$0	\$0	\$0	\$0	\$0	\$0
	Notes (Debts) Btw Spouses	\$0	\$0	\$0	\$0	\$0	\$0
Totals							
	Property	Lisa Total	Lisa Marital	Lisa Separate	Michael Total	Michael Marital	Michael Separate
	Totals	\$92,338	\$92,338	\$0	\$113,961	\$98,003	\$15,958
	% of Total Equity	45%	45%	0%	55%	48%	8%
	% of Marital Equity		49%			51%	

(*) Residence Footnotes:

1. Main home: Equity of \$151,571 equals: current value of \$210,000, less first mortgage of \$53,297, less second mortgage of \$5,132.
2. Michael's rented apt: Equity of \$0 equals: current value of \$0. There are no mortgages entered for this property.