

# Net Worth Spreadsheet Style Report

## Lisa - Net Worth

Year	Fin. Assets	Cars / Furn.	Resid-ences	IRA / 401(k)	Defined Benefit	Debt	Accum. Savings	Net Worth
2004	8,727	7,200	76,473	0	6,075	(4,342)	6	94,139
2005	9,026	7,200	80,453	0	6,837	(3,341)	576	100,751
2006	9,340	7,200	84,575	0	7,599	(2,203)	3,588	110,099
2007	9,670	7,200	88,842	0	8,361	(911)	9,447	122,609
2008	10,016	7,200	93,262	0	9,123	0	15,765	135,366
2009	10,379	7,200	97,840	0	9,885	0	19,350	144,654
2010	10,760	7,200	102,176	0	10,647	0	23,974	154,757
2011	11,161	7,200	106,579	0	11,409	0	26,966	163,315
2012	11,582	7,200	111,134	0	12,171	0	29,656	171,743
2013	12,024	7,200	115,847	0	12,933	0	32,174	180,178
2014	12,488	7,200	120,726	0	13,695	0	34,461	188,570
2015	12,975	7,200	125,774	0	14,457	0	36,058	196,464
2016	13,486	7,200	131,000	0	15,219	0	36,916	203,821
2017	14,023	7,200	136,410	0	15,981	0	37,458	211,072
2018	14,587	7,200	142,011	0	16,743	0	36,505	217,046
2019	15,179	7,200	147,811	0	17,505	0	34,562	222,257
2020	15,800	7,200	153,817	0	18,267	0	31,535	226,619
2021	16,453	7,200	160,038	0	19,029	0	28,005	230,725
2022	17,138	7,200	166,481	0	19,791	0	23,809	234,419
2023	17,857	7,200	173,156	0	20,553	0	5,303	224,069
2024	1,896	7,200	180,072	0	21,315	0	976	211,459
2025	0	7,200	187,238	0	22,077	0	(17,669)	198,846
2026	0	7,200	194,665	0	22,839	0	(40,393)	184,311
2027	0	7,200	202,364	0	23,601	0	(65,748)	167,417
2028	0	7,200	210,344	0	24,363	0	(93,969)	147,938
2029	0	7,200	218,618	0	25,125	0	(125,306)	125,637
2030	0	7,200	227,197	0	25,887	0	(160,041)	100,243
2031	0	7,200	236,095	0	26,649	0	(198,468)	71,476
2032	0	7,200	245,325	0	27,411	0	(240,913)	39,023
2033	0	7,200	254,502	0	28,173	0	(286,939)	2,936

## Michael - Net Worth

Year	Fin. Assets	Cars / Furn.	Resid-ences	IRA / 401(k)	Defined Benefit	Debt	Accum. Savings	Net Worth
2004	1,173	11,300	76,473	6,617	16,179	0	(6)	111,736
2005	0	11,300	80,453	379	18,246	0	(85)	110,293
2006	0	11,300	84,575	0	20,313	0	(5,084)	111,104
2007	0	11,300	88,842	0	22,380	0	(6,086)	116,436
2008	0	11,300	93,262	0	24,447	0	(6,470)	122,539
2009	0	11,300	97,840	0	26,514	0	(2,056)	133,598
2010	0	11,300	102,176	0	28,581	0	3,386	145,443
2011	0	11,300	106,579	0	30,648	0	9,657	158,184
2012	0	11,300	111,134	0	32,715	0	16,836	171,985
2013	0	11,300	115,847	0	34,782	0	24,993	186,922
2014	0	11,300	120,726	0	36,849	0	34,144	203,019
2015	0	11,300	125,774	0	38,916	0	44,367	220,357
2016	0	11,300	131,000	0	40,983	0	13,712	196,995
2017	0	11,300	136,410	0	43,050	0	(18,345)	172,415
2018	0	11,300	142,011	0	45,117	0	(52,760)	145,668
2019	0	11,300	147,811	0	47,184	0	(134,424)	71,871
2020	0	11,300	153,817	0	49,251	0	(177,049)	37,319
2021	0	11,300	160,038	0	51,318	0	(223,549)	(893)
2022	0	11,300	166,481	0	53,385	0	(274,260)	(43,094)
2023	0	11,300	173,156	0	55,452	0	(266,997)	(27,089)
2024	0	11,300	180,072	0	57,519	0	(258,574)	(9,683)
2025	0	11,300	187,238	0	59,586	0	(248,888)	9,236
2026	0	11,300	194,665	0	61,653	0	(237,814)	29,804
2027	0	11,300	202,364	0	63,720	0	(225,225)	52,159
2028	0	11,300	210,344	0	65,787	0	(210,983)	76,448
2029	0	11,300	218,618	0	67,854	0	(194,935)	102,837
2030	0	11,300	227,197	0	69,921	0	(176,911)	131,507
2031	0	11,300	236,095	0	71,988	0	(156,732)	162,651
2032	0	11,300	245,325	0	74,055	0	(134,208)	196,472
2033	0	11,300	254,502	0	76,122	0	(108,194)	233,730

**Projected Net Worth: Table**

	<b>Lisa</b>	<b>Michael</b>		<b>Lisa</b>	<b>Michael</b>
2004	\$ 94,139	\$ 111,736	2019	\$ 222,257	\$ 71,871
2005	\$ 100,751	\$ 110,293	2020	\$ 226,619	\$ 37,319
2006	\$ 110,099	\$ 111,104	2021	\$ 230,725	(\$ 893)
2007	\$ 122,609	\$ 116,436	2022	\$ 234,419	(\$ 43,094)
2008	\$ 135,366	\$ 122,539	2023	\$ 224,069	(\$ 27,089)
2009	\$ 144,654	\$ 133,598	2024	\$ 211,459	(\$ 9,683)
2010	\$ 154,757	\$ 145,443	2025	\$ 198,846	\$ 9,236
2011	\$ 163,315	\$ 158,184	2026	\$ 184,311	\$ 29,804
2012	\$ 171,743	\$ 171,985	2027	\$ 167,417	\$ 52,159
2013	\$ 180,178	\$ 186,922	2028	\$ 147,938	\$ 76,448
2014	\$ 188,570	\$ 203,019	2029	\$ 125,637	\$ 102,837
2015	\$ 196,464	\$ 220,357	2030	\$ 100,243	\$ 131,507
2016	\$ 203,821	\$ 196,995	2031	\$ 71,476	\$ 162,651
2017	\$ 211,072	\$ 172,415	2032	\$ 39,023	\$ 196,472
2018	\$ 217,046	\$ 145,668	2033	\$ 2,936	\$ 233,730

**Projected Net Worth: Graph**

